

# COUNTY OF LOS ANGELES BOARD OF SUPERVISORS

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September 21, 2010

The Honorable Board of Supervisors County of Los Angeles 383 Kenneth Hahn Hall of Administration 500 West Temple Street Los Angeles, California 90012

Dear Supervisors:

**ADOPTED** 

BOARD OF SUPERVISORS COUNTY OF LOS ANGELES

' September 21, 2010

SACHI A. HAMAI EXECUTIVE OFFICER

## CONFLICT OF INTEREST AND DISCLOSURE CODE (ALL DISTRICTS) (3-VOTES)

#### **SUBJECT**

ADOPTION OF CONFLICT OF INTEREST AND DISCLOSURE CODES

#### IT IS RECOMMENDED THAT YOUR BOARD:

Approve the Conflict of Interest and Disclosure Codes for the Child Support Services Department; Mountain View School District; Office of County Counsel; Temple City Unified School District; Walnut Valley Water District; West Covina Unified School District; and Westside Union School District to be effective the day following your Board's approval.

#### PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION

The recommendations are necessary in order to comply with the provisions of the Political Reform Act of 1974. In accordance with the Act, the Board of Supervisors must approve a Conflict of Interest and Disclosure Code for each local government agency for which the Board of Supervisors is the code reviewing body.

Pursuant to Government Code Section 87300, every agency must adopt and promulgate a Conflict of Interest and Disclosure Code that, as the code reviewing body for Los Angeles County, the Board of Supervisors must approve before the code can then take effect. In addition, pursuant to Government Code Section 87306, agencies are required to amend their Conflict of Interest Codes when such amendments are necessitated by changed circumstances.

The Honorable Board of Supervisors 9/21/2010 Page 2

#### **Implementation of Strategic Plan Goals**

Approval of the attached codes broadly supports the County Strategic Goal of Operational Effectiveness.

The proposed Conflict of Interest and Disclosure Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

#### FISCAL IMPACT/FINANCING

Local governmental agencies must have a Conflict of Interest and Disclosure Code in which designated employees are required to disclose financial interests at a level appropriate to their decision-making authority. These employees make or participate in the making of decisions that may have a foreseeable material effect on a financial interest. Adoption of a Conflict of Interest and Disclosure Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues and expenditures.

#### FACTS AND PROVISIONS/LEGAL REQUIREMENTS

The code review staff recommends that your Board approve the Conflict of Interest and Disclosure Codes for the agencies listed below, pursuant to Government Code Section 87300.

#### SUBSTANTIVE CHANGES:

(Child Support Services Department)

- Makes a language correction to one (1) disclosure category.
- Deletes the position of Information Technology Manager III from the code due to reorganization.

(Mountain View School District)

- Changes the titles of three (3) positions.
- Under Officials Who Manage Public Investments, the district is changing the title of one position.

(Office of County Counsel)

Deletes the position of Executive Assistant from the code due to reorganization.

(Temple City Unified School District)

Changes the titles of two (2) positions.

#### (Walnut Valley Water District)

- Modifies the Incorporation Page to reflect those positions that will file directly with the Board's Executive Office.
- Adds the position of Director of Administrative Services to the code.

(West Covina Unified School District)

- Modifies the Incorporation Page to reflect those positions that will file directly with the Board's Executive Office.
- Adds one (1) new disclosure category to Exhibit "A", which captures Charter School Entities.
- Renumbers an existing disclosure category.
- Deletes the position of Assistant Superintendent, Personnel Services because it is a contractual position that files pursuant to the consultant category.
- Changes the title of one (1) position.
- Expands disclosure of one (1) position.
- Adds Charter School Board Member and Charter School Entity to the code.

(Westside Union School District)

Changes the title of one (1) position.

#### **IMPACT ON CURRENT SERVICES (OR PROJECTS)**

Approving the attached Conflict of Interest and Disclosure Codes for these agencies will further the purposes of the Political Reform Act of 1974 and will require the individuals designated in each agency's code to disclose appropriate economic interests in their Statements of Economic Interests.

The Honorable Board of Supervisors 9/21/2010 Page 4

Sichi a. Hemai

Respectfully submitted,

SACHI A. HAMAI

Executive Officer, Board of Supervisors

SAH:DG:kw

**Enclosures** 

c: Chief Executive Officer County Counsel

#### CHILD SUPPORT SERVICES DEPARTMENT

### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by its Director and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

#### CHILD SUPPORT SERVICES DEPARTMENT

#### **EXHIBIT "A"**

#### **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

#### **CATEGORY 5**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which effect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

## CHILD SUPPORT SERVICES DEPARTMENT EXHIBIT "B"

<u>Designated Positions</u>	Disclosure Categories
Director	1, 2, 3
Attorney IV (Special Assistant to the Director)	2, 3
Attorneys (Acting as Division Chiefs)	4
Attorneys (Assigned to the Department's Executive O	office) 4
Chief Deputy Director	1, 2, 3
Deputy Director, Branch Operations	2, 3
Head Attorneys, Branch Operations	2, 3
Head Attorney, Criminal Prosecution Services	2, 3
Head Attorney, Planning & Training	4
Administrative Deputy	1, 2, 3
Assistant Administrative Deputy	1, 2, 3
Fiscal Officer II	2, 3
Procurement Assistant III	4
Supervising Administrative Assistant III, Fiscal Mgmt.	4
Supervising Administrative Assistant II, Fiscal Mgmt.	4
Supervising Administrative Assistant II, Contracts	4
Head, Management Services	1, 4

## CHILD SUPPORT SERVICES DEPARTMENT EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Area Administrator	2, 3
Departmental Human Resources Manager II	2, 3
Departmental Information Security Officer	4
Division Administrator	2, 3
Safety Officer I	2, 3
Supervising Administrative Assistant II (Customer Finance Services)	4
Consultant	5
EFFECTIVE:	

#### **COUNTY COUNSEL**

### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Department Head and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

(6/02) (Rev.)

#### **COUNTY COUNSEL**

#### **EXHIBIT "A"**

#### **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

#### **CATEGORY 5**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

#### **COUNTY COUNSEL**

#### **EXHIBIT "B"**

Designated Position		Disclosure Categories
Chief Deputy County Counsel		1, 2, 3
Litigation Cost Manager, County Couns	el	1, 2, 3
Senior Assistant County Counsel		1, 2, 3
Assistant County Counsel		1, 2, 3
Senior Deputy County Counsel		1, 2, 3
Deputy County Counsel		1, 2, 3
Senior Associate County Counsel		1, 2, 3
Associate County Counsel		1, 2, 3
Administrative Deputy, County Counsel		1, 2, 3
Head, Administrative Systems, County	Counsel	4
Head, Financial Management, County C	Counsel	4
Head, Personnel and Special Services,	County Counsel	4
Information Technology Specialist I		4
Information Technology Specialist II		4
Law Librarian, County Counsel		4
Management Specialist, County Counse	əl	4
Consultant		5

**NOTE:** The County Counsel is required to file pursuant to Government Code Section 87200 et seq., and is, therefore, not included in the list of designated positions for this department.

#### MOUNTAIN VIEW SCHOOL DISTRICT

## Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Governing Board Members and the Superintendent and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

#### **MOUNTAIN VIEW SCHOOL DISTRICT**

#### **EXHIBIT "A"**

#### **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

#### **CATEGORY 5**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

#### CATEGORY 6

Persons in this category shall disclose all income from any school district employee, any representative or association of any such employee; and business positions, investments, or income from any entity owned or controlled by any such employee or his/her spouse or other financial dependent.

#### **MOUNTAIN VIEW SCHOOL DISTRICT**

#### EXHIBIT "B"

Designated Positions	Disclosure Categories
Member, School Board	1, 2, 3
Director II of Educational Services	4
Assistant Superintendent of Personnel Services	4, 6
Buyer	4
Director of Curriculum, Instruction, and Staff Development	4
Director of Food Services	4
Director of Special Projects	4
Director of Assessment and Evaluation	4
Director of English Learner and Parent Programs	4
Principal	4
Director of Maintenance & Operations	4
Director of Transportation	1, 4
Consultant	5

#### Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq.

Superintendent Assistant Superintendent of Business Services Director of Fiscal Services

#### TEMPLE CITY UNIFIED SCHOOL DISTRICT

### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by its Board Members, and Superintendent and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

## TEMPLE CITY UNIFIED SCHOOL DISTRICT EXHIBIT "A"

#### **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the local government agency.

Persons shall not be required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### CATEGORY 3

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received form business entities that manufacture, provide, or sell services and/or supplies of a type utilized by the district and associated with the job assignment of designated positions assigned in this disclosure category.

#### **CATEGORY 5**

Persons in this category shall disclose all income from any district employee, any representative or association of any such employee and business positions or income from any entity owned or controlled by such employee or his/her spouse or other financial dependent.

## TEMPLE CITY UNIFIED SCHOOL DISTRICT EXHIBIT "A" (CONT'D)

#### **CATEGORY 6**

Consultants performing the duties of any designated position shall be required to file Statements of Economic Interest disclosing reportable interests in the categories assigned to that designated position.

In addition, consultants who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency and possess decision-making authority which could affect financial interests shall be required to file Statements of Economic Interests disclosing reportable interest as determined by the executive officer (or head) of the agency.

#### TEMPLE CITY UNIFIED SCHOOL DISTRICT

#### **EXHIBIT "B"**

Designated Positions	<u>Disclosure Categories</u>
Member of the Board of Education	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent, Personnel Services	1, 2, 3
Director, Instructional Services/Categorical Programs	1, 2, 3
Chief Business Official	1, 2, 3
Coordinator, Curriculum	4
Coordinator, Special Education/Student Services	5
TCHS ASB Advisor	5
Director, Fiscal Services	4
Director, Maintenance & Operations	4
Director, Technology	4
Personnel Commissioner	5
Principal	5
Supervisor, Food Services	4
Supervisor, Purchasing	4
Supervisor, Quality Care	4
Consultant	6

#### **WALNUT VALLEY WATER DISTRICT**

Incorporation of FPPC Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Directors and General Manager and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

#### WALNUT VALLEY WATER DISTRICT

#### **EXHIBIT "A"**

#### **CATEGORY 1**

Persons in this category shall disclose, in accordance with this Code, all interests in real property within the jurisdiction of the District. Real property shall be deemed to be within the jurisdiction of the District if the property or any part of it is located within or not more than two miles outside the boundaries of the District or within two miles of any land owned or used by the District.

Persons in this category are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose, in accordance with this Code, all income from, investments in, and business positions with businesses doing business in the jurisdiction of the district, that produce products or provide services of a type utilized by the District, including but not limited to the areas of building materials; construction motor vehicles; specialty vehicles; vehicle replacement parts; petroleum products; water quality testing; water transmission; water treatment; water distribution; geological tests and reports; maintenance; repair; safety; engineering; provision of water or power; brokering; accounting; auditing; banking; money management; law; insurance; printing; publication; and office equipment or office supplies.

#### **CATEGORY 3**

Persons in this category shall also disclose all income received from, or business positions, with, any source located or doing business within the jurisdiction or expecting to do business within the jurisdiction. Income received from a public agency need not be disclosed.

#### CATEGORY 4

Consultants performing the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the District, or which could affect financial interests, and those consultants who, under contract, exercise primary responsibility for the management of public investments, shall be required to file Statements of Economic Interests disclosing reportable interests as determined by the General Manager of the District.

#### **WALNUT VALLEY WATER DISTRICT**

#### EXHIBIT "B"

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Directors	1,2,3
General Manager	1,2,3
Assistant General Manager/Chief Engineer	1,2,3
Director of Finance	1,2,3
Director of Administrative Services	2, 3
Consultant	4

#### WEST COVINA UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730 by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Governing Board Members, and its Superintendent and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

#### WEST COVINA UNIFIED SCHOOL DISTRICT

#### **EXHIBIT "A"**

#### **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

#### **CATEGORY 5**

Persons in this category are those individuals who perform under a charter school agreement the duties of any position similar to that of any designated position on West Covina Unified School District's Conflict of Interest Code and shall be required to file Statements of Economic Interests. The level of disclosure shall be determined by the agency head or his or her designee.

In addition, individuals who, under a charter agreement, participate in decisions by providing information, advice, recommendations to his or her charter school(s) which could affect financial interests shall be required to file Statements of Economic Interests. The level of disclosure shall be as determined by the agency head (or designee).

#### WEST COVINA UNIFIED SCHOOL DISTRICT

#### EXHIBIT "A" (Cont'd)

#### **CATEGORY 6**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

# WEST COVINA UNIFIED SCHOOL DISTRICT EXHIBIT "B"

Designated Positions	Disclosure Categories
Governing Board Members	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent Business Services	1, 4
Assistant Superintendent Educational Services	4
Director, Purchasing & Support Services	4
Director, Food Services	4
Director, Maintenance & Support Services	4
Director, Technology Services	4
Director of Fiscal Services	4
Charter School Board Member <sup>10</sup>	1, 2, 3
Charter School Entity	5
Consultant	6

Charter Schools: San Jose-Edison Academy
California Virtual Academy

#### WESTSIDE UNION SCHOOL DISTRICT

### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

#### Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its School Board Members, and Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

#### WESTSIDE UNION SCHOOL DISTRICT

#### **EXHIBIT "A"**

#### CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

#### **CATEGORY 5**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

#### WESTSIDE UNION SCHOOL DISTRICT

#### EXHIBIT "B"

<u>Designated Positions</u>	Disclosure Categories
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent, Educational Services	4
Assistant Superintendent, Administrative Services	1, 2, 3
Assistant Superintendent, Human Resources	2, 3
Director of Maintenance	4
Director of Food Services	4
Director of Technology	4
Director of Business Services	4
Purchasing Specialist	4
Consultant	5